



August 23, 2024  
Kureha Corporation

**Notice Regarding the Issuance of  
the 9<sup>th</sup> Series of Unsecured Corporate Bonds (Green Bond)**

Kureha Corporation hereby announces that it has determined the terms and conditions for the issuance of its 9<sup>th</sup> series of unsecured straight corporate bonds (with a limited inter-bond pari passu clause) (Green Bonds), as announced in the "Notice Regarding Green Bond Issuance" released on July 23, 2024, as follows.

1. Name of bonds	Kureha Corporation 9th Series of Unsecured Straight Bonds (with a limited inter-bond pari passu clause) (Green Bond)
2. Total amount of bonds issued	20 billion yen
3. Amount of each bond	100 million yen
4. Coupon rate	0.850% per annum
5. Issue price	100.00% of the principal amount
6. Redemption price	100.00% of the principal amount
7. Maturity / Redemption method	August 29, 2029 (5 years) / Lump-sum redemption at maturity
8. Date of offering	August 23, 2024
9. Closing date	August 29, 2024
10. Method of offering	Public offering
11. Date of coupon payment	The end of February and August 29 each year
12. Collateral	The bonds are not secured by any collateral or guarantee, and no assets have been retained specifically to secure the bonds.
13. Covenants	Negative pledge clause
14. Bond underwriters	Daiwa Securities Co., Ltd., Mizuho Securities Co., Ltd., and Nomura Securities Co., Ltd.
15. Fiscal agent	Mizuho Bank, Ltd.
16. Book-entry transfer agent	Japan Securities Depository Center, Inc.
17. Book-entry transfer laws	The bonds are handled in accordance with the Act on Book-Entry of Corporate Bonds and Shares, Article 66 (ii), which will not permit the issue of bond certificate in cases other than prescribed in Article 67-2 of the said Act.
18. Bond rating	A+ by Japan Credit Rating Agency, Ltd. (JCR)
19. Use of proceeds	Capital Expenditure related to the expansion of polyvinylidene fluoride (PVDF) production facilities for lithium-ion secondary batteries (LiBs) at the Iwaki Factory.
20. Structuring agent*	Daiwa Securities Co., Ltd.
21. Third-party Evaluations for the Green Bond Framework	The company received a "Green1 (F)" rating, the highest rating in the "Green Bond Framework Evaluation" by JCR and an evaluation for the environmental improvement effects of the use of proceeds with reference to the "Green Enabling Projects Guidance document".

\*Structuring agent

Supports the issuance of green bonds by drafting a green bond framework and giving advice, etc., on acquiring third party evaluations.

Reference: Timely disclosure by the Company "Notice Regarding Green Bond Issuance" released on July 23, 2024  
[https://www.kureha.co.jp/en/newsrelease/docs/Notice\\_Regarding\\_Green\\_Bond\\_Issuance\\_en.pdf](https://www.kureha.co.jp/en/newsrelease/docs/Notice_Regarding_Green_Bond_Issuance_en.pdf)

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Contact for inquiries and further information:

Kureha Corporation, Corporate Communication Department at +81-3-3249-4651

Accounting and Financing Department at +81-3-3249-4664

**The list of Investors expressing investment in  
the 9th Series of Unsecured Corporate Bonds (Green Bond)**

The Investors who have expressed intention to invest in the bonds as of today are as follows (in the order of the Japanese syllabary),

Asset Management One Co., Ltd.  
The Ishinomaki Shinkin Bank  
Ichinoseki Shinkin Bank  
The Bank of Iwate, Ltd.  
THE OITA BANK, LTD.  
JA Kanagawaseisho  
The Kyoto Chuo Shinkin Bank  
Kushiro Shinyoukumiai  
The Bank of Kochi, Ltd.  
THE KOFU SHINKIN BANK  
Kobe Shinkin Bank  
Saitama Medical University  
The Sawayaka Shinkin Bank  
The Shizuoka Bank, Ltd.  
Shizuoka Prefectural Credit Federation of Agricultural Cooperatives  
SHINONOME SHINKIN BANK  
The Juroku Bank, Ltd.  
The Johnan Shinkin Bank  
Sony Assurance Inc.  
THE DAIDO FIRE AND MARINE INSURANCE CO., LTD.  
DaitokyoShinkumi Credit Cooperative  
Date Shinkin Bank  
Tatebayashi Shinkin Bank  
CHITA SHINKIN BANK  
The Chiba Bank, Ltd.  
Choshi Shoko Shinkumi Bank  
Tokio Marine Asset Management Co., Ltd.  
TOKYO BAY SHINKIN BANK  
The TONO SHINKIN BANK  
Japan Agricultural Cooperatives Western Tottori  
Nakanogou Credit Cooperative  
NAGANO SHINKIN BANK  
Nissay Asset Management Corporation  
The Numazu Shinkin Bank  
Norinchukin Zenkyoren Asset Management Co., Ltd.  
HYOGO SHINKIN BANK  
Fukuokaken Credit Union  
North Pacific Bank, Ltd.  
The Mishima Shinkin Bank  
Mitsui Sumitomo Insurance Company, Limited  
SUMITOMO MITSUI TRUST ASSET MANAGEMENT CO., LTD.



The Musashino Bank, Ltd.  
Yuki Shinkin Bank  
LIFENET INSURANCE COMPANY  
The Rokinren Bank